

Table 2: Distribution of Federal Pell Grant Recipients by Expected Family Contribution and Family Income

Table 2A: *Total*

Table 2B: *Dependent*

Table 2C: *Independent*

Table 2A shows the distribution of Federal Pell Grant recipients by Expected Family Contribution (EFC) and family income. Tables 2B and 2C show the same data for dependent and independent students, respectively. Figure 6 summarizes the distribution of recipients by family income for both dependents and independents.

Many Recipients Still Have Family Income of \$9,000 or Less. The data clearly shows that Federal Pell Grant awards are directed toward the lowest income students. Nearly half (47.3 percent) of the 1994-95 recipients report a family income of \$9,000 or less. Only 24.3 percent report income greater than \$20,000, with the majority of these in the \$20,001 to \$30,000 income range.

Independent students predominated in the lower income ranges. Nearly two-thirds (62.6 percent) of independents report a family income of \$9,000 or less, compared to only 25.0 percent of dependents. 39.7 percent of all dependent recipients had family income greater than \$20,000, whereas only 13.8 percent of independents were in this range.

Average Family Income Increases With Inflation. In 1994-95, average family income (not shown) for Federal Pell Grant recipients in 1994-95 is \$12,875. For independents, the average income is \$9,539. The family income for dependents is \$17,746.

Majority of Recipients Have Zero EFC. As stated above, table 2A presents the distribution of the Expected Family Contribution (EFC) for 1994-95 total recipients. The EFC, an indicator of an applicant's ability to pay, is used by the school in

conjunction with the student's educational cost and enrollment status to determine the amount of the grant. Within a given educational cost range and enrollment status, a lower EFC results in a higher grant.

Table 2A shows that more than half of the recipients in 1994-95 received either an Automatic Zero EFC or a zero EFC (Figure 6). The Automatic Zero EFC is calculated if the income of the parents or the student's and spouse's is \$12,000 or less, and the family filed a 1040A or 1040EZ federal income tax return. A zero EFC category is calculated based on income, household, and other information. Approximately one-third (31.4 percent) of all recipients received an Automatic Zero EFC and 27.8 percent received a zero EFC (a combined total of 59.2 percent). Therefore, they were eligible for the maximum grant within their cost and enrollment status category. As shown in Tables 2B and 2C, independents were much more likely to receive a zero EFC than dependents. Two-thirds (68.1 percent) of independents receive a zero EFC compared to 46.0 percent of dependents. In contrast, only 13.5 percent of independents have an EFC greater than 1,000, while 25.5 percent of dependents are in this EFC range. Approximately 81.1 percent of all recipients (80.7 percent of independents and 86.5 percent of dependents reporting incomes of \$6,000 or less received zero EFCs.

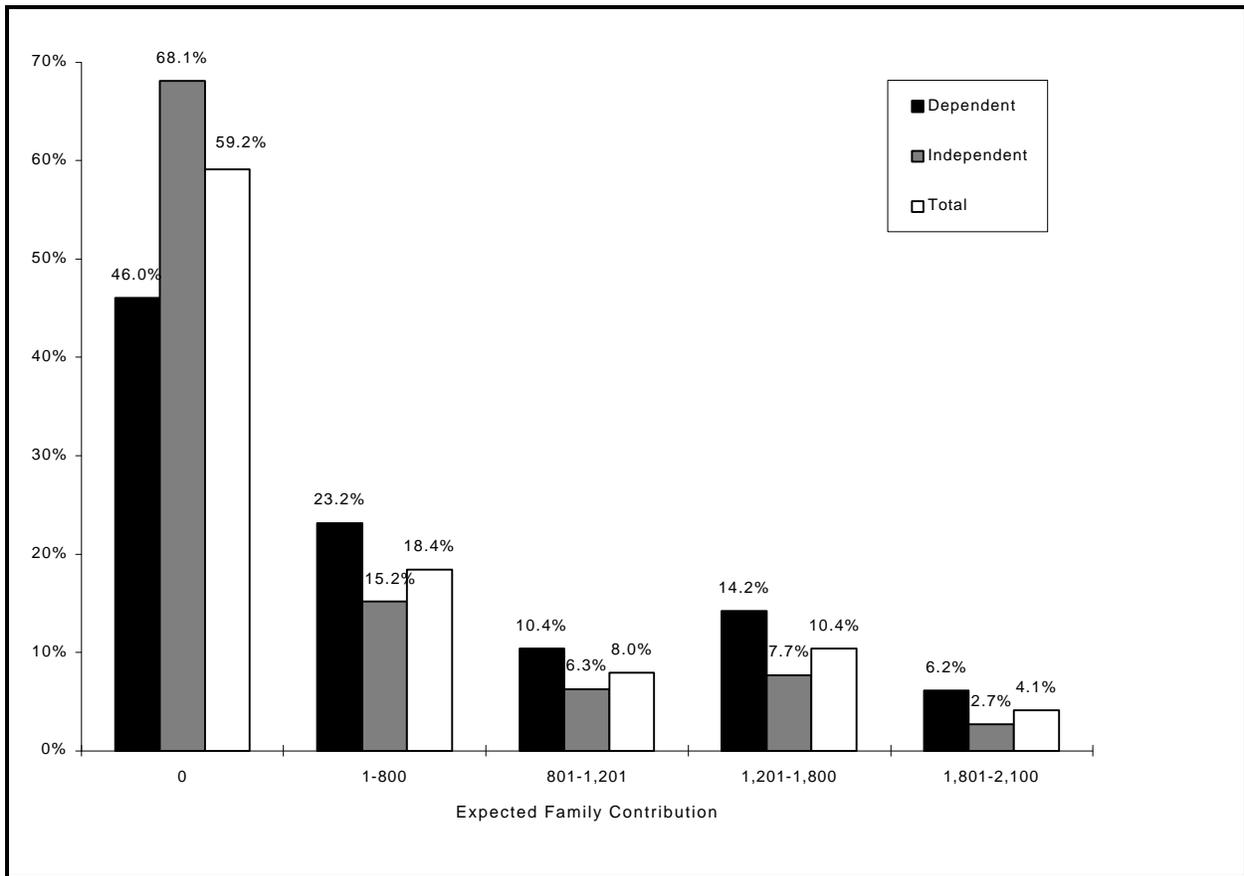


Figure 6: Distribution of Recipients by Expected Family Contribution

TABLE 2A
DISTRIBUTION OF FEDERAL PELL GRANT RECIPIENTS
BY EXPECTED FAMILY CONTRIBUTION AND FAMILY INCOME
AWARD PERIOD 1994-95

ALL RECIPIENTS

FAMILY INCOME

EXPECTED FAMILY CONTRIBUTION:		LESS THAN	\$1,001-	\$3,001-	\$6,001-	\$9,001-	\$15,001-	\$20,001-	\$30,001-		
		\$1,001	3,000	6,000	9,000	15,000	20,000	30,000	40,000	\$40,001+	TOTAL
AUTOMATIC	0.....	88,882	145,748	335,446	260,252	261,988	38,322	17,896	3,043	1,211	1,152,788 N
		7.7	12.6	29.1	22.6	22.7	3.3	1.6	0.3	0.1	100 R%
		31.7	45.2	52.5	52.4	43.2	8.8	2.9	1.3	2.2	31.4 C%
	0.....	180,108	169,036	95,995	78,811	227,089	181,149	83,536	4,974	331	1,021,029 N
		17.6	16.6	9.4	7.7	22.2	17.7	8.2	0.5	0.0	100.0 R%
		64.2	52.4	15.0	15.9	37.5	41.5	13.7	2.2	0.6	27.8 C%
	1- 200.....	4,144	2,633	37,001	8,530	26,656	64,271	49,264	4,450	291	197,240 N
		2.1	1.3	18.8	4.3	13.5	32.6	25.0	2.3	0.1	100.0 R%
		1.5	0.8	5.8	1.7	4.4	14.7	8.1	1.9	0.5	5.4 C%
	201- 400.....	1,496	966	37,000	4,747	11,469	44,818	58,073	6,728	437	165,734 N
		0.9	0.6	22.3	2.9	6.9	27.0	35.0	4.1	0.3	100.0 R%
		0.5	0.3	5.8	1.0	1.9	10.3	9.5	2.9	0.8	4.5 C%
	401- 600.....	1,169	732	36,988	5,621	9,086	30,993	64,617	11,204	817	161,227 N
		0.7	0.5	22.9	3.5	5.6	19.2	40.1	6.9	0.5	100.0 R%
		0.4	0.2	5.8	1.1	1.5	7.1	10.6	4.9	1.5	4.4 C%
	601- 800.....	1,000	657	31,473	6,381	8,340	19,563	66,951	16,424	1,737	152,526 N
		0.7	0.4	20.6	4.2	5.5	12.8	43.9	10.8	1.1	100.0 R%
		0.4	0.2	4.9	1.3	1.4	4.5	11.0	7.2	3.1	4.2 C%
	801- 1,000.....	856	562	29,708	6,344	9,115	13,696	63,395	22,200	3,111	148,987 N
		0.6	0.4	19.9	4.3	6.1	9.2	42.6	14.9	2.1	100.0 R%
		0.3	0.2	4.7	1.3	1.5	3.1	10.4	9.7	5.6	4.1 C%
	1,001- 1,200.....	755	496	24,164	11,676	10,228	10,723	53,498	27,280	4,520	143,340 N
		0.5	0.3	16.9	8.1	7.1	7.5	37.3	19.0	3.2	100.0 R%
		0.3	0.2	3.8	2.3	1.7	2.5	8.8	11.9	8.1	3.9 C%
	1,201- 1,400.....	653	404	7,553	25,656	10,993	9,264	45,915	29,865	6,789	137,092 N
		0.5	0.3	5.5	18.7	8.0	6.8	33.5	21.8	5.0	100.0 R%
		0.2	0.1	1.2	5.2	1.8	2.1	7.5	13.0	12.1	3.7 C%
	1,401- 1,600.....	569	378	1,602	28,789	10,619	7,753	38,540	29,824	8,352	126,426 N
		0.5	0.3	1.3	22.8	8.4	6.1	30.5	23.6	6.6	100.0 R%
		0.2	0.1	0.3	5.8	1.8	1.8	6.3	13.0	14.9	3.4 C%

TABLE 2B
DISTRIBUTION OF FEDERAL PELL GRANT RECIPIENTS
BY EXPECTED FAMILY CONTRIBUTION AND FAMILY INCOME
AWARD PERIOD 1994-95

DEPENDENT RECIPIENTS

FAMILY INCOME

EXPECTED FAMILY CONTRIBUTION:		LESS THAN	\$1,001-	\$3,001-	\$6,001-	\$9,001-	\$15,001-	\$20,001-	\$30,001-		
		\$1,001	3,000	6,000	9,000	15,000	20,000	30,000	40,000	\$40,001+	TOTAL
AUTOMATIC	0.....	36,784	39,238	99,095	98,596	126,402	23,644	12,671	2,301	832	439,563 N
		8.4	8.9	22.5	22.4	28.8	5.4	2.9	0.5	0.2	100.0 R%
		63.1	76	78.7	71.3	44.6	9.7	3.3	1.4	1.7	29.4 C%
	0.....	9,927	5,729	13,081	19,338	77,067	76,155	43,082	3,476	287	248,142 N
		4.0	2.3	5.3	7.8	31.1	30.7	17.4	1.4	0.1	100.0 R%
		17.0	11.1	10.4	14.0	27.2	31.3	11.3	2.1	0.6	16.6 C%
1- 200.....		4,108	2,346	4,387	6,484	23,357	35,604	31,199	3,516	274	111,275 N
		3.7	2.1	3.9	5.8	21.0	32.0	28.0	3.2	0.2	100.0 R%
		7.0	4.5	3.5	4.7	8.2	14.6	8.2	2.1	0.6	7.4 C%
201- 400.....		1,470	826	1,658	2,604	10,387	23,161	33,735	5,071	395	79,307 N
		1.9	1.0	2.1	3.3	13.1	29.2	42.5	6.4	0.5	100.0 R%
		2.5	1.6	1.3	1.9	3.7	9.5	8.9	3.1	0.8	5.3 C%
401- 600.....		1,140	625	1,420	2,020	8,120	18,340	36,681	8,478	716	77,540 N
		1.5	0.8	1.8	2.6	10.5	23.7	47.3	10.9	0.9	100.0 R%
		2.0	1.2	1.1	1.5	2.9	7.5	9.6	5.2	1.5	5.2 C%
601- 800.....		982	592	1,192	1,760	7,213	14,345	38,168	12,084	1,514	77,850 N
		1.3	0.8	1.5	2.3	9.3	18.4	49.0	15.5	1.9	100.0 R%
		1.7	1.1	0.9	1.3	2.5	5.9	10.0	7.4	3.1	5.2 C%
801- 1,000.....		845	507	1,112	1,697	6,855	11,921	37,333	16,040	2,708	79,018 N
		1.1	0.6	1.4	2.1	8.7	15.1	47.2	20.3	3.4	100.0 R%
		1.4	1.0	0.9	1.2	2.4	4.9	9.8	9.8	5.6	5.3 C%
1,001- 1,200.....		737	458	937	1,431	6,078	10,069	33,551	19,163	3,868	76,292 N
		1.0	0.6	1.2	1.9	8.0	13.2	44.0	25.1	5.1	100.0 R%
		1.3	0.9	0.7	1.0	2.1	4.1	8.8	11.7	8.0	5.1 C%
1,201- 1,400.....		646	369	874	1,318	5,171	8,922	31,054	20,615	5,754	74,723 N
		0.9	0.5	1.2	1.8	6.9	11.9	41.6	27.6	7.7	100.0 R%
		1.1	0.7	0.7	1.0	1.8	3.7	8.2	12.6	12.0	5.0 C%
1,401- 1,600.....		560	339	773	991	4,474	7,527	27,921	20,702	7,158	70,445 N
		0.8	0.5	1.1	1.4	6.4	10.7	39.6	29.4	10.2	100.0 R%
		1.0	0.7	0.6	0.7	1.6	3.1	7.3	12.6	14.9	4.7 C%

TABLE 2C
DISTRIBUTION OF FEDERAL PELL GRANT RECIPIENTS
BY EXPECTED FAMILY CONTRIBUTION AND FAMILY INCOME
AWARD PERIOD 1994-95

INDEPENDENT RECIPIENTS

FAMILY INCOME

EXPECTED FAMILY CONTRIBUTION:		LESS THAN	\$1,001-	\$3,001-	\$6,001-	\$9,001-	\$15,001-	\$20,001-	\$30,001-		
		\$1,001	3,000	6,000	9,000	15,000	20,000	30,000	40,000	\$40,001+	TOTAL
AUTOMATIC	0.....	52,098	106,510	236,351	161,656	135,586	14,678	5,225	742	379	713,225 N
		7.3	14.9	33.1	22.7	19.0	2.1	0.7	0.1	0.1	100.0 R%
		23.4	39.4	46.1	45.1	42.0	7.6	2.3	1.1	4.8	32.7 C%
	0.....	170,181	163,307	82,914	59,473	150,022	104,994	40,454	1,498	44	772,887 N
		22.0	21.1	10.7	7.7	19.4	13.6	5.2	0.2	0.0	100.0 R%
		76.5	60.3	16.2	16.6	46.5	54.5	17.7	2.3	0.6	35.4 C%
1- 200.....		36	287	32,614	2,046	3,299	28,667	18,065	934	17	85,965 N
		0.0	0.3	37.9	2.4	3.8	33.3	21.0	1.1	0.0	100.0 R%
		0.0	0.1	6.4	0.6	1.0	14.9	7.9	1.4	0.2	3.9 C%
201- 400.....		26	140	35,342	2,143	1,082	21,657	24,338	1,657	42	86,427 N
		0.0	0.2	40.9	2.5	1.3	25.1	28.2	1.9	0.0	100.0 R%
		0.0	0.1	6.9	0.6	0.3	11.2	10.7	2.6	0.5	4.0 C%
401- 600.....		29	107	35,568	3,601	966	12,653	27,936	2,726	101	83,687 N
		0.0	0.1	42.5	4.3	1.2	15.1	33.4	3.3	0.1	100.0 R%
		0.0	0.0	6.9	1.0	0.3	6.6	12.2	4.2	1.3	3.8 C%
601- 800.....		18	65	30,281	4,621	1,127	5,218	28,783	4,340	223	74,676 N
		0.0	0.1	40.5	6.2	1.5	7.0	38.5	5.8	0.3	100.0 R%
		0.0	0.0	5.9	1.3	0.3	2.7	12.6	6.7	2.8	3.4 C%
801- 1,000.....		11	55	28,596	4,647	2,260	1,775	26,062	6,160	403	69,969 N
		0.0	0.1	40.9	6.6	3.2	2.5	37.2	8.8	0.6	100.0 R%
		0.0	0.0	5.6	1.3	0.7	0.9	11.4	9.5	5.1	3.2 C%
1,001- 1,200.....		18	38	23,227	10,245	4,150	654	19,947	8,117	652	67,048 N
		0.0	0.1	34.6	15.3	6.2	1.0	29.8	12.1	1.0	100.0 R%
		0.0	0.0	4.5	2.9	1.3	0.3	8.7	12.5	8.3	3.1 C%
1,201- 1,400.....		7	35	6,679	24,338	5,822	342	14,861	9,250	1,035	62,369 N
		0.0	0.1	10.7	39.0	9.3	0.5	23.8	14.8	1.7	100.0 R%
		0.0	0.0	1.3	6.8	1.8	0.2	6.5	14.2	13.2	2.9 C%
1,401- 1,600.....		9	39	829	27,798	6,145	226	10,619	9,122	1,194	55,981 N
		0.0	0.1	1.5	49.7	11.0	0.4	19.0	16.3	2.1	100.0 R%
		0.0	0.0	0.2	7.7	1.9	0.1	4.7	14.0	15.2	2.6 C%

